

# Key Figures

## Consolidated income statement

in TCHF	2021	2020
Net sales	39 905	90 457
Operating income after costs of products and services <sup>1</sup>	29 183	37 856
in % of net sales	73.1%	41.8%
EBITDA <sup>2</sup>	-72 469	-44 600
in % of net sales	-181.6%	-49.3%
EBIT <sup>3</sup>	-85 337	-58 083
in % of net sales	-213.9%	-64.2%
Net result for the year	-100 487	-64 478

<sup>1</sup> "Operating income after costs of products and services" corresponds to total income including other operating income, e.g. gain from sale of group companies less changes in inventories or finished and semi-finished products and machines before acceptance, cost of products and work in progress and capitalized goods and services.

<sup>2</sup> "EBITDA" corresponds to the operating result (EBIT) before depreciation on tangible fixed assets and amortization on intangible assets, the financial result, the result from investment in associates, the non-operating result and income taxes.

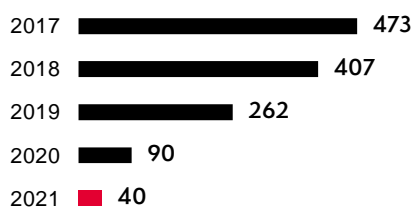
<sup>3</sup> "EBIT" corresponds to the operating result, before the financial result, the result from investment in associates, the non-operating result and income taxes.

## Consolidated balance sheet

in TCHF	31.12.2021	31.12.2020
Total assets	492 722	296 807
Current assets	334 668	222 964
Non-current assets	158 054	73 843
Current liabilities	46 141	34 302
Non-current liabilities	185 151	2 733
Equity	261 430	259 772
Equity ratio	53.1%	87.5%

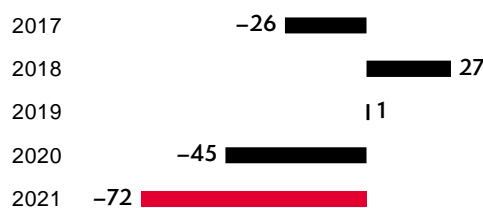
### Net sales

in CHF million



### EBITDA

in CHF million



### Cash and cash equivalents

in CHF million



### Equity and equity ratio

in CHF million and %

